



CWCI Case Law Seminar XXV – 2023 Update

Background: The California workers' compensation system is being constantly reshaped and redefined by case law. The growing volume of appellate case law and WCAB panel decisions, combined with the increased complexity of the issues, has made it difficult for workers' compensation professionals to keep up with all the changes and devise appropriate strategies, defenses, and responses. The 2023 program represents the 25th installment in the CWCI case law seminar series, and is designed for attorneys, claims personnel, hearing reps, and others who are responsible for administering and defending workers' compensation claims.

Important Note: A limited number of in-person seats are available on a first-come / first-served basis to those attendees wishing to enjoy the seminar alongside their colleagues. This full-day seminar will also be presented via live online video broadcast.

The program will feature a panel of workers' compensation experts from both Northern and Southern California providing an update on recent trends in decisional law and examining the practical impact that new case law will have on benefit delivery and claim adjudication. We are so fortunate to welcome back veteran defense attorney Jake Jacobsmeyer to our educational panel. **NEW THIS YEAR:** We are delighted to add seasoned defense attorneys James Jones and Randy Pollak to the panel, as well as applicants' attorney Lisa Ivancich, who will provide practical insight from an applicant's attorney perspective. Our unique combination of panelists will ensure that you gain not only a better understanding of how to use case law to effectively manage, negotiate, and defend claims, but also what to expect from opposing counsel in litigated cases.

CWCI strives to present the most comprehensive review of recent case law available. The panelists will provide alternate viewpoints on case law that will help those handling work injury cases develop appropriate responses and policies. The session will include a full audio-visual presentation, allowing you to learn important case details, factual backgrounds, and other highlights for every case on the agenda. Your course materials will also include hyperlinks to the actual decisions.

Seminar Format: Our full-day seminar for 2023 will be held in person (limited seating) as well as via live online video broadcast. The seminar program

(including speaker presentations and Q&A opportunity) will be presented on Tuesday, May 23 from 9 a.m. until 3:30 p.m. Pacific Time, with a 1-hour break at noon, plus shorter mid-morning, and mid-afternoon breaks. Lunch and refreshments will be provided to those attending in person.

Materials: One week prior to the seminar, all registrants will be provided access to the complete electronic version of the course materials which may be printed out or downloaded to a computer. You will need to include your email address when you register so that you can receive the link to the course materials as soon as they are available. Attendees also have the option of ordering a pre-printed copy of the course materials at a nominal charge (*remember to provide your mailing address*). Attendees registered after May 12 are not guaranteed a printed syllabus.

Faculty: CWCI's General Counsel Sara Widener-Brightwell will moderate the seminar. Our renowned faculty includes experienced litigators from both the applicant and defense side:

Richard Jacobsmeyer, Esq.
Shaw, Jacobsmeyer, Crain & Claffey

James W. Jones, Esq.
Finnegan, Marks, Desmond & Jones

Randy Pollak, Esq.
Wintersteen Casarez

Lisa Ivancich, Esq.
Ivancich & Costis

Continuing Education Units: CWCI is pleased to offer continuing education credits in multiple professions. CWCI has obtained certification to offer 5.0 hours of Advanced Legal Specialization MCLE credits from the State Bar of California for this program. Registered attendees who complete the program may also request certificates of attendance that may be submitted to the Association of Hearing Representatives of California or used to verify 5.0 hours of credit toward the California Dept. of Insurance workers' compensation claims adjuster certification requirements. ***PARTICIPANTS MUST PROVIDE STATE BAR NUMBER (IF APPLICABLE) AND BE FULLY REGISTERED AT LEAST TWO DAYS PRIOR TO THE SESSION IN ORDER TO RECEIVE MCLE / CE CREDITS.**



Registration Details

Cost: Tuition for the in-person event or the live broadcast of the case law seminar covers the full-day program and an electronic syllabus. A pre-printed syllabus is available for an additional \$35. Tuition is \$399, and regular employees of CWCI member companies receive a \$100 discount (member codes are listed on Page 4). Credit card charges will be processed via Authorize.net. For more information call Mel Long at 510-251-9470.

Registration: Pre-registration and prepayment are required. For quick & easy online registration, click www.cwci.org/conferences.html. You can also fax or mail the attached registration form with your payment information. Registrations will be accepted in the order received.

IMPORTANT: IN ORDER TO RECEIVE MCLE / CE CREDITS, ATTENDEES MUST BE FULLY REGISTERED AT LEAST TWO DAYS PRIOR TO THE SESSION AND PROVIDE THEIR STATE BAR NUMBER (IF APPLICABLE) ON PAGE 3. PARTICIPATION WILL BE TRACKED ELECTRONICALLY FOR COMPLIANCE.

Each fully registered attendee will receive a confirmation email containing information about joining the webinar.

Location: For those wishing to enjoy the seminar in person, seats are available on a first-come / first-served basis. **The in-person seminar will be held at the OCC Conference Center, 500 12th Street, Suite 105, Oakland, CA 94607.** The Conference Center is adjacent to 12th Street BART, on the upper level of the Oakland City Center complex. All other registrants will be provided with login information approximately one week prior to the seminar.

Seminar Materials: All registered attendees will be provided with a link to the complete electronic version of the course materials one week prior to live broadcast of the seminar. If you choose to also pre-order a printed syllabus, it will be mailed to you at the address provided in this section one week prior to the seminar.

To order the pre-printed materials for delivery via USPS Priority Mail, please provide your mailing address:

Name

Company

Street Address

City, State, ZIP

Tax Deductibility of Expenses: See Treasury Reg. 1.162.5 Coughlin v. Comm., 203 F.2d.307.

Cancellations/Substitutions: The tuition (less a \$55 cancellation fee) may be refunded only if notice is submitted in writing (emailed, postmarked, or faxed) 10 calendar days prior to the program. However, another attendee may be substituted at any time. The link for seminar materials will be sent to registrants who are unable to attend and fail to meet the cancellation deadline.



REGISTRATION FORM

California Workers' Compensation Case Law XXV: 2023 Update

The fastest and easiest way to register for CWCI seminars is to enroll online. Simply click [here](#) for seminar information or to sign up using the online registration system. Alternatively, you may return this form, along with payment, by mail or fax as noted below.

“California Workers' Compensation Case Law XXV: 2023 Update”

Please Type or Print Clearly. You must include your email address in order to receive a link to the course materials. For additional registrants, please photocopy this form or attach a separate list.

Name of Attendee

Email Address (required)

☐ **Check here if you wish to attend in person. A limited number of in-person registrations will be accepted, and confirmation of your in-person registration will be provided to you within 48 hours.**

Contact Person: _____ Email: _____

Company: _____

Address: _____

City/State/ZIP: _____

Telephone: _____ Fax: _____

ATTORNEYS SEEKING MCLE CREDIT MUST PROVIDE STATE BAR NUMBER: _____

Only persons who are fully registered for the seminar are eligible for MCLE / CE credits.

NOTE: CWCI members are insurers licensed to write workers' compensation in California or self-insured employers who pay dues and assessments to CWCI. Only regular employees of member companies qualify for the member company rate. If you qualify, note your company code number (listed on Page 4) in the space below. All other registrants must pay standard tuition. Non-members who submit member tuition will not be registered unless the full tuition is received prior to the seminar. **ALL REGISTRATIONS MUST BE PREPAID.**

Registrations with credit card information may be submitted online from the Seminar page at www.cwci.org; faxed to (510) 763-1592; or mailed to CWCI, 1999 Harrison St., Suite 2100, Oakland, CA 94612.

Standard Tuition (non-member rate) \$399 x _____ = \$ _____

CWCI Member Regular Employee Rate Company ID # (see Page 4) \$299 x _____ = \$ _____

Full Electronic Syllabus (included) \$0.00 x _____ = \$ no charge

Pre-Printed Syllabus (additional charge) (include mailing address on Page 2) \$35 x _____ = \$ _____

TOTAL = \$ _____

Method of Payment (check one): ☐ Visa ☐ MasterCard ☐ American Express ☐ Check

Cardholder's Name: _____

(Exact Name as it Appears on Credit Card)

Credit Card Account #: _____ Expiration Date: _____

Credit Card Billing Address: _____

(Billing Address Registered to the Credit Card)

City, State, ZIP: _____

Authorized Signature of Cardholder: _____



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CWCI Member Insurers		CWCI Associate Members (Self-Insured)	
Code	Company	Code	Company
21	AF Group/CompWest	22	Albertsons' Safeway
23	AIG	24	BETA Healthcare Group
25	Allianz Global Corporate & Specialty	26	California Fair Services Authority
27	AmTrust North America	28	California Joint Powers Insurance Authority
29	Berkshire Hathaway Homestate Companies	30	California State University Risk Management Authority
31	CHUBB	32	Chevron Corporation
33	CNA Insurance	34	City and County of San Francisco
35	CopperPoint Insurance Companies	36	City of Los Angeles
37	Crum & Forster	38	City of Pasadena
39	Employers Insurance Group	40	Costco Wholesale
41	Everest Insurance	42	County of Los Angeles
43	GUARD Insurance Companies	44	County of San Bernardino Risk Management
45	The Hanover Insurance Group	46	County of Santa Clara Risk Management
47	The Hartford Insurance Company	48	Dignity Health
49	ICW Group	50	Disneyland Resort
51	Liberty Mutual	52	East Bay Municipal Utility District
53	North American Casualty Company	54	Grimmway Farms
55	Preferred Employers Insurance	56	Kaiser Permanente
57	Republic Indemnity Company of America	58	North Bay Schools Insurance Authority
59	Sentry Insurance	60	Pacific Gas & Electric Company
61	State Compensation Insurance Fund	62	Schools Insurance Authority
63	Travelers	64	Shasta County Risk Management
65	WCF Insurance	66	Shasta-Trinity Schools Insurance Group
67	Zenith Insurance Company	68	Southern California Edison
69	Zurich North America	70	Special District Risk Management Authority
		72	Sutter Health
		74	United Airlines
		76	University of California

ABOUT CWCI

Founded in 1964, the California Workers' Compensation Institute is a private, nonprofit organization working to improve the California workers' compensation system through research, education, information, and representation. Institute members include workers' compensation insurers, as well as public and private self-insured employers.